

Singulus Technologies Aktiengesellschaft
关于第一大股东拟通过公开征集转让方式
转让公司股份的提示性公告

**Notice on the Proposed Transfer of the Company's Shares by the
Largest Shareholder via Public Solicitation**

Singulus Technologies Aktiengesellschaft (以下简称“公司”或“新格拉斯”) 于2026年6月15日收到公司第一大股东凯盛科技集团有限公司 (以下简称“凯盛集团”) 发来的《关于拟通过公开征集转让方式转让Singulus Technologies Aktiengesellschaft有限公司部分股份的告知函》。其主要内容如下:

Singulus Technologies Aktiengesellschaft (hereinafter referred to as the "Company" or "Singulus") received a Notice on the Proposed Transfer of Partial Shares in Singulus Technologies Aktiengesellschaft via Public Solicitation by Triumph Science & Technology Group Co., Ltd. (hereinafter referred to as "Triumph Group") from its largest shareholder Triumph Science & Technology Group Co., Ltd. on June 15, 2026. The main contents are set forth as follows:

凯盛集团拟公开征集转让持有的新格拉斯全部股份1,489,997股, 占新格拉斯总股本的16.75% (以下简称“本次公开征集转让”)。

Triumph Group intends to transfer all its 1,489,997 shares in Singulus, accounting for 16.75% of the Company's total share capital, by way of public solicitation (hereinafter referred to as the "Public Solicitation and Transfer").

本次转让完成前如果公司发生派息、送股、资本公积金转增股本、配股等除权、除息事项, 则转让价格和转让股份数量相应调整。

Prior to the completion of this transfer, if the Company conducts rights issues, bonus shares issuance, capital reserve conversion into share capital, dividend distribution or other ex-rights and ex-dividend arrangements, the transfer price and the number of transferred shares shall be adjusted accordingly.

根据相关规定, 本次公开征集转让价格不低于提示性公告日前30个交易日的每日加权平均价格的算数平均值及最近一个会计年度新格拉斯经审计每股净

资产值两者中的较高者。最终价格将依据相关法规，在比较各受让方报价方案的基础上，以公开征集并经有权机构批复的结果确定。

Pursuant to relevant regulations, the transfer price under this public solicitation shall not be lower than the higher of the two benchmarks: (1) the arithmetic average of the daily weighted average share prices over the 30 trading days prior to the date of this notice; and (2) the audited net asset value per share of Singulus for the latest fiscal year. In accordance with applicable laws and regulations, the final transfer price shall be determined based on the comparison of the quotation proposals by each transferee, as well as the results of the public solicitation approved by the competent authority.

本次公开征集转让事项尚需相关审批机构通过方可实施，具体公开征集时间及程序等事项根据相关机构审批情况确定，故能否进一步推进及具体的实施时间尚存在不确定性。

This public solicitation and transfer is subject to approval by the relevant competent authorities before implementation. The specific timeline and procedures for the public solicitation will be determined subject to the approval results. Therefore, there remains uncertainty regarding the further progress and specific implementation schedule of this transaction.

公司将按照有关法律、法规的规定和要求，结合公司对本次交易相关事项的判断，对本事项的进展视情况进行披露。公司所有信息(如有)均以公司在【
】网披露的公告为准。敬请广大投资者注意投资风险。

The Company will comply with applicable laws and regulations, and based on its internal assessment to disclose updates on the progress of this transaction if deemed necessary. All information, if any, of the Company shall be subject to the announcements published on <https://www.singulus.com/share/>. Investors are kindly reminded to pay attention to investment risks.

特此公告。

Hereby Announced.

Singulus Technologies AG

2026年6月15日

Kahl am Main, June 15th, 2026