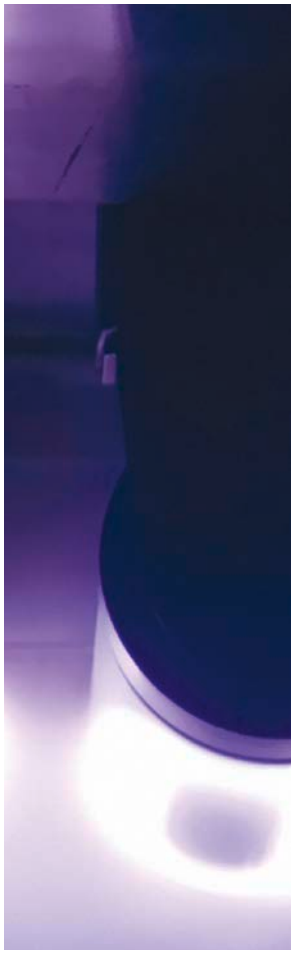
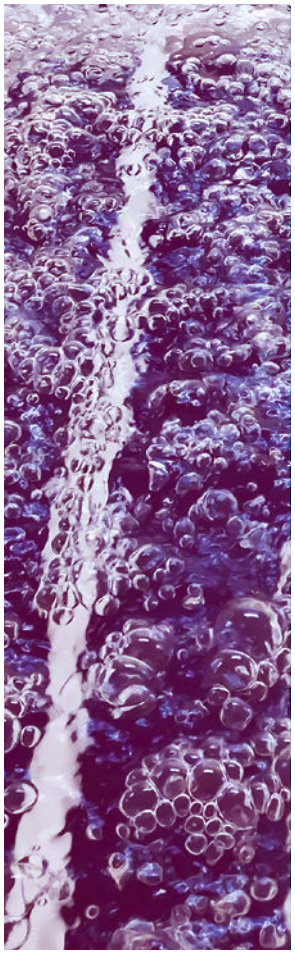
SINGULUS

Report for the 3rd Quarter 2026

Interim Report as of September 30, 2026 (unaudited)


Business Trends and Situation of the SINGULUS TECHNOLOGIES Group

SINGULUS TECHNOLOGIES generated revenue of € 60.4 million in the first nine months of 2026 (prior year: € 44.3 million) and thus significantly exceeded the prior year's figure. In the third quarter, revenue reached € 15.1 million (prior year: € 13.0 million). Operating profit before taxes and interest (EBIT) amounted to € 1.2 million (prior year: € -2.5 million). In the third quarter, EBIT totaled € -1.4 million (prior year: € -1.2 million). The order backlog as of September 30, 2026, stood at € 47.1 million. Due to an adjustment of € 23.3 million related to the repayment of project advance payments and the resulting elimination of delivery obligations to Triumph Science and Technology Group Co., Ltd., China ("Triumph"), and its affiliates (hereinafter, this matter is summarized as "Closing") is below the prior-year level (2025: € 64.0 million). We also refer to the discussion of this matter in the section "Sale of Triumph Stock Package Completed – SINGULUS TECHNOLOGIES Takes Out a Loan to Repay Liabilities to Triumph" in this report.

In the reporting quarter, real order intake totaled € 22.4 million. Due to the Closing of the deal with Triumph, order intake totaling € 15.3 million was reversed for accounting purposes. As a result, order intake for the quarter amounted to only € 7.1 million on a reported basis. In the first nine months of fiscal year 2026, order intake thus reached a real value of € 60.3 million (prior year: € 30.9 million). After taking into account the adjustments related to the Closing, order intake in the first nine months of fiscal year 2026 amounts to € 45.0 million on a reported basis.

SINGULUS TECHNOLOGIES' freely available liquidity amounted to € 11.7 million as of September 30, 2026 (2025: € 6.2 million). The gross margin for the first nine months was 35.4% compared to the prior year (2025: 32.5%).

The number of employees as of September 30, 2026, within the SINGULUS TECHNOLOGIES Group rose slightly to 325 employees (December 31, 2025: 290 employees). This is primarily due to the acquisition of the business operations of the former MASS GmbH, Anröchte, in the second quarter of the reporting year.

Major Supply Contract with SpaceX for Advanced HJT Solar Cell Manufacturing Equipment

On November 10, 2026, SINGULUS TECHNOLOGIES AG signed a supply contract with Space Exploration Technologies Corporation ("SpaceX"), Texas, USA, to deliver a turnkey production line for the manufacture of

heterojunction solar cells. This supply contract is part of a strategic partnership with SpaceX under which SINGULUS TECHNOLOGIES is planning to deliver multiple additional lines. The first line under the broader supply agreement has an order volume of over € 60 million.

As part of the partnership, SINGULUS TECHNOLOGIES will develop high-performance solar cells and production equipment based on proven technologies deployed at scale. The first production line will be delivered in the first half of 2027, and production will scale to support more than 100 GW of production equipment as SpaceX accelerates satellite manufacturing in Bastrop, Texas.

Sale of Triumph Stock Package Completed – SINGULUS TECHNOLOGIES Takes Out a Loan to Repay Liabilities to Triumph

For many years, Triumph was the largest shareholder and a strategic partner for solar modules using thin-film technology (CIGS, CdTe), making it an important customer and a key financing partner of SINGULUS TECHNOLOGIES. In recent years, the two companies have taken different paths in their respective strategic orientations. Consequently, Triumph and SINGULUS TECHNOLOGIES have discussed the situation in detail and mutually agreed to restructure their business relationship. Collaboration will continue on selected and ongoing projects, in the service business, and on specific joint initiatives.

The long-standing collaboration with Triumph resulted in liabilities arising from loans provided by Triumph to the company, as well as from advance payments received for machinery and systems to be delivered as part of projects to construct production facilities for thin-film modules, totaling approximately € 22.75 million. On October 21, 2026, SINGULUS TECHNOLOGIES announced that it had taken out a subordinated secured loan totaling approximately € 22.75 million. The lender is SpaceX and the same technology company that had already provided substantial financing in March 2026. The new subordinated loan was used to fully repay the liabilities owed to Triumph as part of the Closing. With the repayment of these liabilities, the remaining supply contracts were terminated, SINGULUS TECHNOLOGIES' order backlog was adjusted, and the corresponding delivery obligations to Triumph and its affiliated companies were thereby eliminated.

In connection with the new strategic review of its relationship with SINGULUS TECHNOLOGIES, Triumph had already decided in June 2026 to launch a structured bidding process for the approximately 16.75% stake held by Triumph in order to divest itself of the shares. On October 21, 2026, Triumph signed an agreement to sell its stake to A1681X GmbH & Co. KG, Munich ("A1681X"). According to the information provided, the principal shareholder of A1681X is Mr. Roland Lacher, co-founder and former long-time Chairman of the Executive Board and Supervisory Board of SINGULUS TECHNOLOGIES.

In the wake of these changes in share ownership, Mr. Denan Chu, as a board member of Triumph, resigned from his position on the Supervisory Board of SINGULUS TECHNOLOGIES AG effective immediately.

The Executive Board would like to thank Triumph and the China National Building Material Group Corporation, Beijing (CNBM), for their long-standing, trusting collaboration and their significant contributions to the company's strategic, technological, and financial development – particularly in the field of thin-film solar technology. The governing bodies of SINGULUS TECHNOLOGIES AG also extend their thanks to Mr. Denan Chu for his extremely constructive support, for sharing his experience and expertise in mechanical engineering, and for his entrepreneurial acumen during his tenure on the company's Supervisory Board.

Change in the Executive Board

Following the successful completion of the transformation, the extensive refinancing in March and October 2026, and the changes in the shareholder base, the Supervisory Board and Mr. Markus Ehret have now determined that this is an opportune time to usher in the next phase of the company's development in the coming years through a change in the company's Executive Board. SINGULUS TECHNOLOGIES is poised to initiate a generational transition on the Executive Board, and Mr. Ehret wishes to focus on new entrepreneurial endeavors. Against this backdrop, the Supervisory Board has decided, in full agreement with Mr. Ehret, to terminate his employment contract and his appointment to the Executive Board at the end of the year.

Mr. Ehret led the company as a member of the Executive Board for 16 years and played a key role in its strategic realignment from a manufacturer of production equipment for optical storage media to a technology company active in the solar, semiconductor, and life sciences sectors. Under his leadership, the company's core technological competencies were continuously developed, and the company's long-term refinancing was successfully completed in 2026.

The Supervisory Board thanks Mr. Ehret for his many years of successful service and his extraordinary dedication. Mr. Ehret will assist in the orderly transition of his responsibilities to a successor.

Technology Areas

Solar

SINGULUS TECHNOLOGIES focuses on high efficient cell technologies in the solar sector. The company offers both individual systems and integrated turnkey solutions to enable customers to rapidly set up scalable production lines.



GENERIS PVD for frequency control products, including crystals, oscillators, and resonators

On November 10, 2026, SINGULUS TECHNOLOGIES AG received a supply contract with SpaceX to deliver a turnkey production line for the manufacture of heterojunction solar cells. The Executive Board sees great potential for future activities in the solar segment.

In addition to crystalline cell technology, SINGULUS TECHNOLOGIES also develops production equipment for perovskite tandem solar cells, which unlock efficiency potential beyond the conventional silicon technologies. After the company had already delivered several systems for pilot production in 2025, it secured another order for a vacuum coating system in 2026. SINGULUS TECHNOLOGIES is thus a world leading provider of manufacturing equipment for perovskite solar cells in the field of vacuum-based manufacturing processes.

Semiconductor

In the third quarter of 2026, SINGULUS TECHNOLOGIES secured several major orders for the TIMARIS platform, including orders for the manufacture of magnetic sensors. These order wins confirm the company's strong market position in high-precision vacuum deposition systems for magnetic sensors (TMR, GMR, AMR)

VISTARIS platform for high-precision vacuum coating processes



and underscore the continued demand for this technology. Some of these are follow-on orders from existing customers who are expanding their capacities with SINGULUS TECHNOLOGIES systems.

Already in the first half of 2026, SINGULUS TECHNOLOGIES had received additional orders for the TIMARIS platform, including a deposition system for Micro-LEDs, a system for the production of MRAM memory components, and the expansion of an existing system for research and development applications.

The positive order trend so far in fiscal year 2026 confirms the strategic direction of the semiconductor segment. SINGULUS TECHNOLOGIES intends to further expand its technological position in magnetic sensors and specialized semiconductor applications and tap into additional growth potential in related markets.

In addition, SINGULUS TECHNOLOGIES entered into a strategic partnership in July with the Taiwanese company Challentech International Corp., Taiwan, for the manufacture and integration of semiconductor components. This partnership is aimed at processing numerous chips on large-area substrates for panel-level packaging (“PLP”). SINGULUS TECHNOLOGIES uses its VISTARIS PVD platform for high-



GENERIS PECVD inline vacuum coating system

precision vacuum sputtering processesn. The partners will develop industrial production solutions and jointly drive marketing efforts as well as the development of new market potential in advanced semiconductor manufacturing.

SINGULUS TECHNOLOGIES also secured a follow-up order for a GENERIS PVD vacuum sputtering system from a leading global manufacturer of frequency control products, including quartz crystals, oscillators, and resonators. The system will be used for the high-precision metallization of quartz substrates. The process involves depositing extremely thin metal layers that serve as electrodes and influence the resonance frequency of the quartz crystals. These crystals are used as precise frequency generators in applications such as smartphones, automotive control units, communication systems, and industrial electronics. To expand its production capacity, the customer has already indicated its intention to order another system for early 2027.

Following the acquisition of the operations of the former MASS GmbH in Anröchte, SINGULUS TECHNOLOGIES in Anröchte develops and manufactures high-precision systems for vacuum via filling of printed circuit boards using conductive and non-conductive pastes, as well as custom thermal processing systems for various industrial applications. In the field of

thermal process engineering, the company secured a major contract from the automotive industry. The system is used for thermal testing of electronic components intended for use in motor vehicles. By subjecting the components to targeted thermal stress, their properties and reliability can be tested under defined conditions. This process makes it possible to reduce the need for time-consuming additional testing and inspection procedures, thereby increasing the efficiency of quality assurance.

Life Science
Medical Technology / Decorative Coatings

In the Life Science segment, SINGULUS TECHNOLOGIES focuses on the further development and commercialization of its technologies for medical and decorative coating applications. In medical technology, the focus is on the development of integrated system and process solutions for contact lens production based on the MEDLINE platform. In the field of decorative coatings, the focus is on metallized, recyclable packaging solutions for the cosmetics and glass industries. Industry partnerships and a new pilot plant support application-oriented development and the expansion into new markets.

SINGULUS TECHNOLOGIES – Synergies in Vacuum Coating & Wet Processing – Leveraging Existing Strengths in High-Growth Markets

SINGULUS TECHNOLOGIES leverages its many years of experience in vacuum coating and wet chemical process technology to systematically tap into new industrial application areas. By further developing existing technologies and leveraging technological synergies, the company aims to tap into additional market potential, create new sources of revenue, and strengthen its long-term competitive position.

SINGULUS TECHNOLOGIES Stock

SINGULUS TECHNOLOGIES stock closed at € 9.40 on June 30, 2026. After reaching an intraday high of € 10.80 on July 3, 2026, the stock initially experienced some price corrections. As the quarter progressed, the stock showed a volatile but generally positive trend. As of September 30, 2026, the stock closed at € 10.65, up approximately 13% from the second quarter's closing price.

In October, the positive trend largely continued, and as of the editorial deadline on November 10, 2026, the stock was trading at € 12.70.

Current Shareholder Structure (As of November 10, 2026)

Free Float	63.22%
A1681X GmbH & Co. KG	16.75%
Clemens Jakopitsch	6.21%
Morgan Stanley & Co. LLC, including Discovery Global Opportunity Master Fund, Ltd.	5.63%
Universal-Investment-Gesellschaft mit beschränkter Haftung	5.17%
Lupus alpha Investment GmbH	3.02%
Total	**100%**

Summary of Risks

The risk report of SINGULUS TECHNOLOGIES AG shows that the company operates in an environment strongly characterized by global uncertainties. Geopolitical tensions, economic fluctuations, and potential disruptions in supply chains can have a negative impact on sales, production, and procurement, and thus also weigh on liquidity trends. In addition, there is a fundamental risk that factors not yet identified or currently deemed immaterial could affect the company's net assets, financial position, and results of operations in the future.

The focus is on financial risks, particularly liquidity risk. This arises primarily from potential delays or defaults in customer payments, as well as from the failure to receive advance payments for new projects. Since project-related advance payments often must be secured by performance bonds, a portion of the company's cash and cash equivalents is tied up in such cases and is not available for operational financing. As a result, depending on how the project progresses, liquidity shortages may arise. Ensuring sufficient liquidity in 2026 and 2027 depends largely on planned cash inflows from existing contracts being received on time and on securing new projects. Unless these plans are carried out, the liquidity base will not be secured.

A key change is the restructuring of financing agreed upon in March 2026 and described in the Half-Year Report. In the meantime, an additional subordinated secured loan in the amount of approximately € 22.75 million was taken out to repay the remaining liabilities that still existed toward Triumph as of the end of the third quarter in connection with the described winding down of business activities.

The debt financing, which was provided by SpaceX, is secured by current assets, real estate, and other tangible and intangible assets. SINGULUS TECHNOLOGIES' financing was thus restructured for the long term – approximately five years – through the measures taken in March and October 2026.

Overall, liquidity risk has decreased compared to the previous year but remains significant. The risk of bad debt is assessed as moderate and unlikely to occur. To manage these risks, the company relies on a combination of liquidity reserves, regular liquidity planning, and close monitoring. In addition, receivables are secured through export credit insurance, credit checks, and guarantees. At the same time, efforts are being made to reduce the burden of surety bonds. The Executive Board currently expects that the planned cash inflows will be received and that a sufficient number of new projects can be acquired. On this basis, the company's financing is considered secure for the forecast period, even though uncertainties remain.

In addition to financial risks, the company is exposed to market risks. These arise in particular from its dependence on global economic cycles and the willingness of international customers to invest. In the Solar segment, the energy policy direction of key markets such as China and the U.S. also plays a decisive role. Policy measures, such as changes to subsidy programs or trade policy interventions, can significantly influence demand for production facilities. For example, political changes in the U.S. have led to higher costs and uncertainty in the short term, but could also create incentives for local investment in the long term.

Structurally, the solar business is characterized by a small number of high-volume projects, which leads to a high degree of dependence on individual customers and orders. Of particular note here is the collaboration with SpaceX, which is expected to play a key role in the future development of SINGULUS TECHNOLOGIES. Even minor delays or cancellations of orders and the associated payments can have a significant impact on business performance and are difficult to offset in the short term. Added to this is intense competition, which can lead to price pressure and potential losses of market share. Furthermore, there is a risk that alternative energy generation technologies will gain importance in the future and adversely affect demand for photovoltaic solutions.

Overall, the risk report shows that the risk profile has improved as a result of the restructuring of the financing. Fundamental dependencies on project transactions, cash flows, and external market conditions remain. Financial stability is closely linked to operational performance and remains vulnerable to disruptions in project progress or in the market environment. We expressly refer to the risk report published with the 2025 annual financial statements.

Positive Trends for Fiscal Year 2026

For the 2026 fiscal year, SINGULUS TECHNOLOGIES expects revenue of approximately € 83.0 million and positive EBIT in the low single-digit millions. A significant portion of revenue and earnings is expected to come from the Solar segment.

Sincerely,

The Executive Board

SINGULUS TECHNOLOGIES AG

Overview Key Financial Results Q3-2026
(preliminary and unaudited)

		Q3 - 2026	Q3 - 2025	9M - 2026	9M - 2025
Sales (gross)	million €	15.1	13.0	60.4	44.3
EBIT	million €	-1.4	-1.2	1.2	-2.5
Order intake	million €	7.1	9.8	45.0	30.9
Order backlog (September 30)	million €			47.1	64.0

SINGULUS TECHNOLOGIES – Synergies in Vacuum Coating & Wet Processing

SINGULUS TECHNOLOGIES develops and assembles innovative machines and systems for efficient thin-film coating and surface treatment processes, which are used worldwide in the Photovoltaics, Semiconductor, Medical Technology, Packaging, Glass & Automotive as well as Battery & Hydrogen markets.

The company's core competencies include various processes of coating technology (PVD sputtering, PECVD, evaporation), surface treatment as well as wet-chemical and thermal production processes. SINGULUS TECHNOLOGIES sees sustainability as an opportunity to position itself with innovative products. In the focus are environmental awareness, efficient use of resources and avoidance of unnecessary CO_2 pollution. SINGULUS TECHNOLOGIES attaches great importance to responsible and sustainable corporate governance.

Future-oriented Statements and Forecasts

This report contains future-oriented statements based on the current expectations, assessments and forecasts of the Executive Board as well as on the currently available information to them. Known as well as unknown risks, uncertainties and impacts could cause the actual results, the financial situation or the development to differ from the statements made in this report. We assume no obligation to update the future-oriented statements made in this report.

Company Calendar 2027

April 2027
Publication of Annual Financial Statements 2026 — April 21

May 2027
Publication of Interim Report Q1-2027 — May 13

June 2027
Annual General Meeting for the 2026 Fiscal Year — June 17

August 2027
Publication of Half-Year Report 2027 — August 2

November 2027
Publication of Interim Report Q3-2027 — November 11

SINGULUS

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